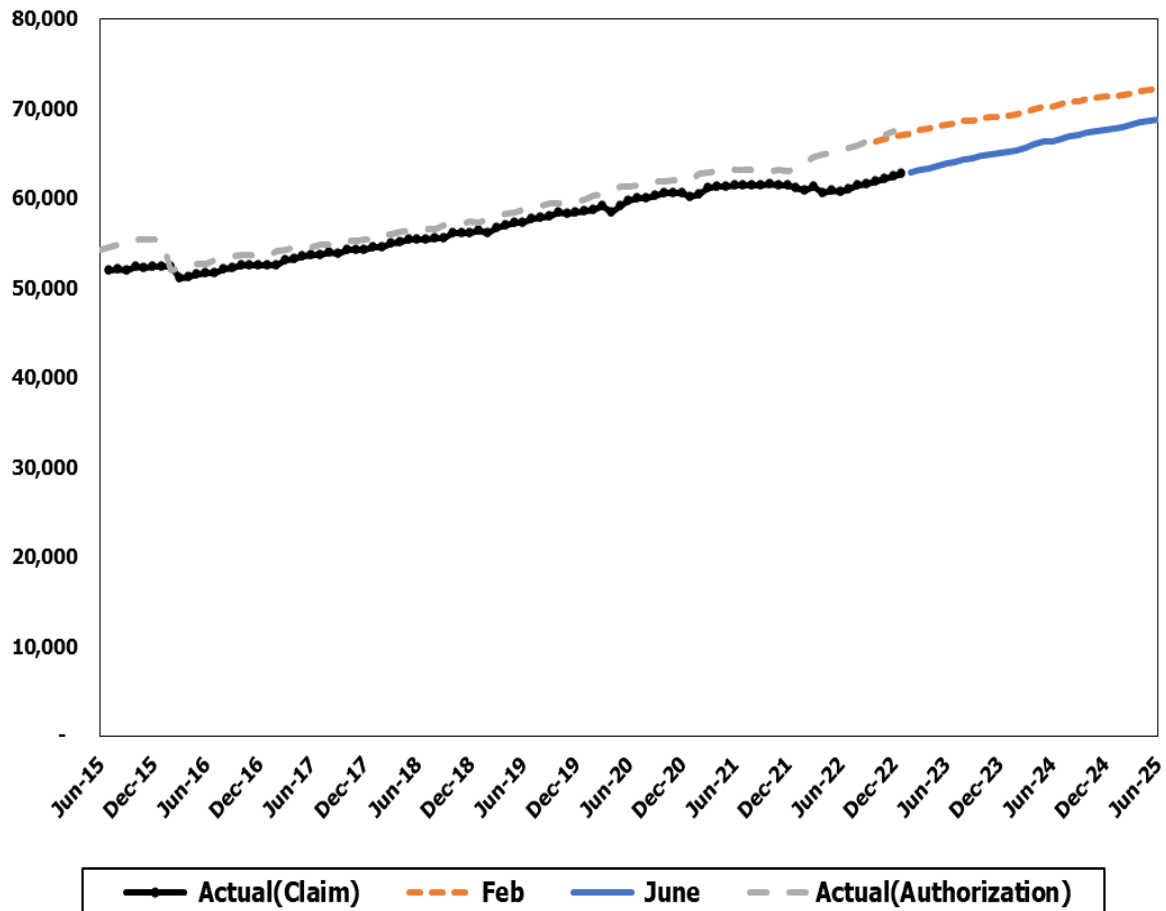


Long Term Care Home and Community Services (HCS)

Caseload Forecast Council
June 14, 2023

Home and Community Services



The Home and Community Services (HCS) forecast is comprised of in-home, residential, and managed care caseload forecasts. The in-home category includes 75 percent of the HCS total, and the individual provider service type is the largest single caseload of the seven in this category.

Forecast Comparisons (Fiscal Year Averages)

Fiscal Year	Feb-23 Forecast	Jun-23 Forecast	Feb to Jun Difference	Percent Difference
2023	66,827	62,437	-4,390	-6.6%
2024	69,215	65,103	-4,112	-5.9%
2025	71,312	67,680	-3,632	-5.1%

The June 2023 forecast is 4,390 cases or 6.6 percent lower than the February 2023 forecast for FY 2023 and, on average, 3,872 cases or 5.5 percent lower for the 2023-25 Biennium.

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Tracking the Current Forecast

Month	Feb-23		Variance	Percent
	Forecast	Actual		Variance
Oct-22	66,287	61,758	-4,529	-6.8%
Nov-22	66,600	62,051	-4,550	-6.8%
Dec-22	66,864	62,327	-4,537	-6.8%
Jan-23	67,026	62,740	-4,285	-6.4%

Actuals are tracking, on average, 4,475 cases or 6.7 percent below the February forecast.

The primary reason for the June forecast change is the restructuring of the forecasting methodology. This forecast predicts the number of clients with incurred claims instead of the number of authorized clients. Without this change, the average February forecast tracking variances would be around 0.2% and the June forecast would have closely resembled the February forecast.

Fiscal Year Caseload Change

			Change from	
	Fiscal Year	Caseload	Prior Year	Percent Change
Actual	2016	51,846		
	2017	52,619	773	1.5%
	2018	54,440	1,821	3.5%
	2019	56,240	1,800	3.3%
	2020	58,463	2,223	4.0%
	2021	60,570	2,107	3.6%
	2022	61,133	563	0.9%
Forecast	2023	62,437	1,304	2.1%
	2024	65,103	2,666	4.3%
	2025	67,680	2,577	4.0%

Risks to the Forecast

Risks to the overall forecast are moderate due to volatilities introduced by the COVID-19 pandemic and related economic and policy changes.